

## Resources for Mission Investors

**More for Mission Campaign Resource Center**  
**Boston College Institute for Responsible Investment**  
55 Lee Road  
Chestnut Hill, MA 02467  
[www.moreformission.org](http://www.moreformission.org)  
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The More for Mission Investing Campaign is a proactive commitment to broadly promote mission investing and to encourage foundations to adopt mission investing practices. The campaign aims to help foundations build capacity so that they have the tools to better align their investments with their missions.

**PRI Makers Network**  
c/o Philanthropy Northwest  
2505 Third Avenue, Suite 200  
Seattle, WA 98121  
[www.primakers.net](http://www.primakers.net)

PRI Makers Network is an association of grantmakers who use program-related and other investments to accomplish their philanthropic goals. Its mission is to provide a forum for networking, professional development, collaboration and outreach to funders, including those not currently making PRIs or other social investments. Through its activities, PRI Makers Network seeks to strengthen the capacity of grantmakers to affect change across diverse program areas.

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**Calvert Foundation**  
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Calvert Foundation acts as a dedicated one-stop shop, offering turnkey solutions for investors seeking to channel capital to communities in need. Calvert customized services include program design, due diligence, on-going monitoring, investor administration, CD administration and asset administration. Calvert has ready-for-sale nearly 100 due diligence reports on leading CDFIs, CDCs and others in the US and microfinance providers overseas.

**Cambridge Associates LLC**  
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Cambridge Associates formed a Mission-Related Investing (MRI) Group in 2008 to better serve its clients in this area. The Cambridge Associates MRI Group has the following three objectives: help clients make informed decisions in the broad area of mission-related investing; assist interested clients to achieve their MRI

goals; and expand our database of institutional quality managers, across all asset classes. In addition to the services provided to existing clients, Cambridge Associates will also provide MRI services to non-clients or smaller foundations (e.g., one-time MRI planning review, due diligence reports).

**Evaluation Associates, Inc.**  
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Evaluation Associates provides investment consulting services to institutional investors, including private equity and venture capital deal evaluations, for traditional and “double bottom line” investments.

**FSG Impact Advisors**  
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FSG Social Impact Advisors is a nonprofit organization dedicated to accelerating social progress by advancing the practice of philanthropy and corporate social responsibility in three ways: Advice, Ideas, and Action. FSG recently published *Compounding Impact: Mission Investing by U.S. Foundations*, the first comprehensive analysis of mission investing by U.S. foundations.

**Godeke Consulting**  
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Steven Godeke is an independent consultant who works with foundations, non-profit organizations, and corporations to integrate their investment and social goals.

**GPS Capital Partners**  
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GPS Capital Partners works with foundations to identify, structure and implement program and mission related investments in the context of the foundation’s mission, broad strategy and resources.

**Imprint Capital Advisors**

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Imprint Capital Advisors designs and manages high impact client portfolios across asset classes.

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Jim Sligar has been a partner in the Trust and Estates Department of Milbank Tweed since 1991. He is an expert on mission investing and program related investments.

**Rockefeller Philanthropy Advisors**

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Rockefeller Philanthropy Advisors provides research and counsel on charitable giving, develops philanthropic programs, and offers complete program, administrative and management services for foundations and trusts.

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Urban Advisors is a minority-owned independent consulting firm specializing in community development finance. They work in the following asset classes: private equity (venture capital and mezzanine), real estate (equity and mezzanine), and fixed income with additional experience in investment banking and mergers and acquisitions.